

Individual Therapy Intake Form

Adults only | Private-pay practice | In-person and telehealth

Welcome

Please complete this form as fully as you comfortably can. You may leave a question blank and discuss it with me in session.

Contact Information

Date: _____

Legal name: _____

Preferred name: _____

Date of birth: _____

Address: _____

City, State, ZIP: _____

Phone: _____

Email: _____

Preferred contact method: ☐ Phone call ☐ Email

May I leave a voicemail identifying the practice? ☐ Yes ☐ No

Any communication or privacy restrictions I should know about: _____

Your Current Life

Current work, school, caregiving, retirement or primary role: _____

How is this area of your life affecting you right now?

Relationship status: _____

Who currently lives in your home?

Please list children, dependents, or other significant relationships you would like me to know about.

What Brings You Here

What is bringing you to therapy now?

What would make therapy feel worthwhile to you?

What is going well in your life right now, even if it feels small?

What would you like to understand, change, or experience differently?

Current and Past Concerns

Area	Please check any current concern or past experience that still affects you
Emotional	☐ Anxiety or excessive worry ☐ Depression or low mood ☐ Anger or irritability ☐ Excessive guilt ☐ Obsessive or intrusive thoughts ☐ Low self-esteem ☐ Feeling stuck or unfulfilled
Relationships	☐ Couple or marriage concerns ☐ Communication difficulties ☐ Divorce or separation adjustment ☐ Infidelity or trust concerns ☐ Sexual or intimacy concerns ☐ Blended-family concerns ☐ Extended-family concerns ☐ Loneliness or disconnection
Life and Functioning	☐ Stress or overwhelm ☐ Career or school concerns ☐ Life transition ☐ Grief or loss ☐ Sleep difficulties ☐ Difficulty relaxing ☐ Appetite changes ☐ Spiritual concerns
Health and Safety	☐ Alcohol or substance concerns ☐ Chronic illness or pain ☐ Fears or phobias ☐ Past assault or abuse ☐ Current relationship-safety concerns ☐ Thoughts of self-harm or suicide ☐ Other

Safety and Support

Have you had thoughts of harming yourself or not wanting to live? ☐ Never ☐ In the past
☐ Recently ☐ Currently

Do you currently feel safe at home and in your relationships? ☐ Yes ☐ No ☐ Unsure

Is there anything related to your safety that would be important for me to know before we meet?

Important

If you are in immediate danger or believe you may act on thoughts of harming yourself or someone else, call 911 or go to the nearest emergency department. This form is not monitored continuously.

Strengths and Coping

What do you consider to be your personal strengths?

What do you like most about yourself?

What helps you cope when you feel stressed or overwhelmed?

Who or what helps you feel supported?

Medical, Medication, and Substance Information

Are there medical conditions, health concerns, pain, hormonal changes, or recent health events that may be affecting you?

Primary care physician: _____

Phone: _____

Date of last medical examination: _____

Psychiatrist or prescribing provider, if applicable: _____

Phone: _____

Are you currently taking prescribed medications? ☐ No ☐ Yes

If yes, please list medication, dose, and purpose if known.

Do you drink alcohol? ☐ No ☐ Yes

If yes, how often and how much?

Do you use cannabis or other recreational substances? ☐ No ☐ Yes

If yes, what do you use and how often?

Previous and Current Care

Have you previously participated in therapy or counseling? ☐ No ☐ Yes

When and for how long: _____

What concerns were addressed, and what was helpful or unhelpful?

Previous therapist: _____

Current therapist, psychiatrist, physician, or other provider relevant to your care: _____

Would you like to discuss coordinating care with another provider?

Emergency Contact and Referral

Emergency contact name: _____

Relationship: _____

Phone: _____

How did you hear about the practice? ☐ Self ☐ Internet ☐ Friend or relative ☐ Professional referral ☐ Other

Is there anything else you would like me to know before we meet?

I look forward to working together. Thank you.